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Insurance Verification Form

Every insurance policy is different. Policies may change from year to year. Please contact your insurance company to confirm your benefits for the calendar year.

Client Name: _____ Date of Birth: _____

Insurance Company _____

Insurance Phone Number: _____

Dates of Coverage: _____

Member Name:

Member ID #:

Effective Date: / /

Employer:

Group Number#

Are benefits shared? OT SLP PT

Do you have a deductible YES NO Amount? _____

Amount of Copay: __ or % of client responsibility__

Is there a maximum amount of sessions? Yes. No

Is physician referral required? Yes. No

Is Preauthorization required? Yes No

If YES: What is the phone number, fax number and contact person's name to acquire preauthorization: _____

Are benefits for medical necessity only:
